

Analyze and Organize Your Data

POWER

U.S.

Business Office and HR

Ask Yourself...

- ❓ How much time am I wasting manually creating reports that should come right out of my DMS?
- ❓ Am I manually entering or having to manipulate data in Excel spreadsheets to manage my dealership?
- ❓ Could I gather more information or find the information I need faster by having a better reporting tool?
- ❓ Am I wasting time sorting through data that I don't need and did not have the option to filter out?

Expect Results

- Reduce the amount of time spent searching through multiple accounts, looking through too much paperwork, and sending information to outside entities.
- Save time by printing reports with only the data you need in an easy-to-read format.
- Stay up-to-date by running reports on demand anytime during the month.
- Increase awareness of your financial information by closely monitoring expense details over time to spot trends.

¹ One Handed Economist

How Efficient Are You?



The accounting department can be one of the most inefficient departments in your business.¹

About Account Analysis

An extremely flexible data mining tool that creates easy to use, customized reports through select, sort, and filter logic.

Wholesale Analysis – Track profit/loss on wholesales by vendor.

CLNT REPORT	STOCK #	JR	DEAL #	CUSTOMER	SALE +/-	COST +/-	GROSS +/-	CNT	YR	MODEL	T	AGE	ODOMET	SALESMAN	
	00G4297A	21	095278	BIG H AUTO AUCT	3,705.00	4,169.50	464.50	01		94	CORSICA	T	055	052150	HOUSE
	00G4371A	21	095293	BIG H AUTO AUCT	2,275.00	4,127.42	1852.42	02		92	CONTINENTL	T	035	099124	HOUSE
	00P4923A	21	095277	BIG H AUTO AUCT	670.00	400.00	270.00	03		91.00	PRIZM	T	034	129036	HOUSE
	000P4746	21	095295	BIG H AUTO AUCT	11,370.00	13,561.05									HOUSE
	0081065B	21	095284	BIG H AUTO AUCT	895.00	962.54									HOUSE
	0081599A	21	095286	BIG H AUTO AUCT	285.00	50.00									HOUSE
	0090086B	21	095291	BIG H AUTO AUCT	235.00	600.00									HOUSE
	0090292B	21	095292	BIG H AUTO AUCT	8,750.00	9,618.40	868.40	08		97	SW1	T	017	038630	HOUSE
	0090414B	21	095238	BIG H AUTO AUCT	470.00	350.00	120.00	09		87.00	ESCORT	T	008	143120	HOUSE
	0090614B	21	095239	BIG H AUTO AUCT	5,030.00	7,239.00									HOUSE

See purchase/trade in, days in stock, and the odometer reading.

Compare expenses by vendor over several months to spot trends.

NAID#	NAME	ACCT	CURRENT	LAST MO	PREV02	PREV03	PREV04	PREV05	LAST NOTE
	PATHFIND	33C	2,161-	2,158-	188,965-	26,975	37,054	10,386	JANBAR05000028628 CHN. WING 99
000010	A-1 FIRE EQUIPMENT C	37E							
000033	WASTE MANAGEMENT	38A	354	19	1,367				
000040	MITCHELL INTERNATIONAL	37D			507	736		79	
000044	ADP - CLAIMS SOLLITO	38E	538	538	538	538	538	538	
000046	JANI-KING OF HOUSTON	44A	1,834						
000051	CANOGA TOOLS INTERNA	35A							
000056	AUTOCHECK INC.	35A	95	140	137	291	203	46	
000065	A AUTO WORLD INC.	36A							
000073	Z CLUB OF HOUSTON	38A							Z CLUB ADV
000074	CHASE, TODD	38A							SAT LUNCH 3/27 FOR CUST
000089	AIRBORNE EXPRESS	38A							
000090	AMERICAN BUSINESS MA	41A	47						
000093	ADVANTAGE SECURITY A	36A	90	90					
000097	AT&T	35A	438						
000102	BIT OFFICE PRODUCTS	35A	22	43	12	11	49	89	
000106	ALFRED NEWMAN NISSAN	35A	1,584	2,104	3,181	843	1,203	729	REMB FOR HAUSER CO. PD BACKWARDS
000110	BELL AND HOWELL ACCE	45D	4,705	2,526	2,445	2,371	2,371		

Regular vendors with no expense entry this month.

Highlights

- Sort, filter, total, and summarize by any detail of accounting transactions.
- Pull data from other databases to print and sort accounting details (like by zip code or county).
- Monitor expense details over time to spot trends.
- Monitor financial data from different accounts to track all expenses in one easy program.
- Easily transfer accounting details to spreadsheets or other software.
- Sort and filter data based on your needs.

Other Report Examples

- Sales tax reporting
- Advertising expenses analysis
- Parts gross profit by sales category
- Service grosses and policy by advisor
- Parts cashier report by delivery driver
- Distributed expenses recap

Don't waste time trying to manually keep your data organized and accessible. Analyze all your financial data quickly and efficiently with Account Analysis.

